

**County Employees' Retirement Fund**

2121 Schotthill Woods Drive

Jefferson City, MO 65101

Toll Free: 877-632-2373

Fax: 573-761-4404

Substitute MO W-4P

Version 1.1

SUBSTITUTE WITHHOLDING CERTIFICATE FOR PENSION OR ANNUITY PAYMENTS

The CERF Board of Trustees and Staff are not qualified to offer specific tax advice; that advice must be secured from the Internal Revenue Service or a professional tax accountant. For instructions regarding MO W-4P, please refer to <https://dor.mo.gov>. Instructions can also be found on the CERF website at <https://www.mocerf.org> under the Retiree Tab, Pension Plan Forms.

Tax withholdings may also be updated online using the CERF Member Portal instead of this form. Visit <https://www.mocerf.org> to access the Member Portal.

PERSONAL INFORMATION (PLEASE PRINT)

Name	First	Middle	Last	Social Security Number	X	X	X	X	X				
Mailing Address				Street	E-mail Address								
City		State		Zip	Telephone								

MISSOURI STATE TAX WITHHOLDING (PLEASE PRINT) This will replace any previous elections.**CHECK ONLY ONE
OPTION BELOW**

If you are not a Missouri resident, you may not need to have Missouri withholdings.

☐

I elect to NOT have Missouri State income tax withheld from my CERF pension.

☐

I voluntarily elect to have the following fixed dollar amount withheld from each periodic CERF pension payment (cannot be less than \$10 per month): \$ _____

Signature: _____**Date:** _____